



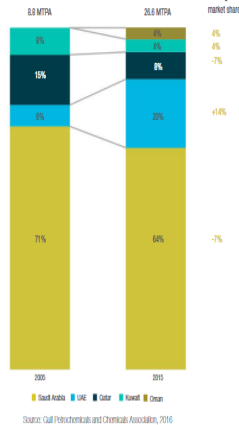
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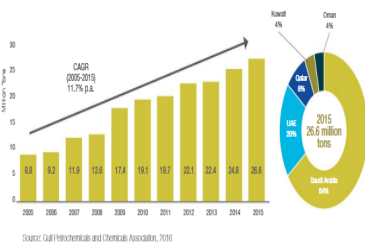
Over the past decade, the GCC plastic resin production capacity has tripled, reaching 26.6 million tons in 2015. This corresponds to a growth rate of 11.7% per year between 2005 and 2015.

The industry has evolved to be predominantly clustered in Saudi Arabia, which is not only the home of top plastic producers, but also most of the industry products. Following the successful developments in Saudi Arabia, other GCC countries started to implement industrial development strategies, which resulted in an industry shakeout and a reshaping of the geographic distribution. By the end of 2015, the UAE has increased its plastics market share from 6% to 20% and Qatar to 6%.

GCC polymer production capacity by country, % share



GCC polymer production capacity by country, million tons



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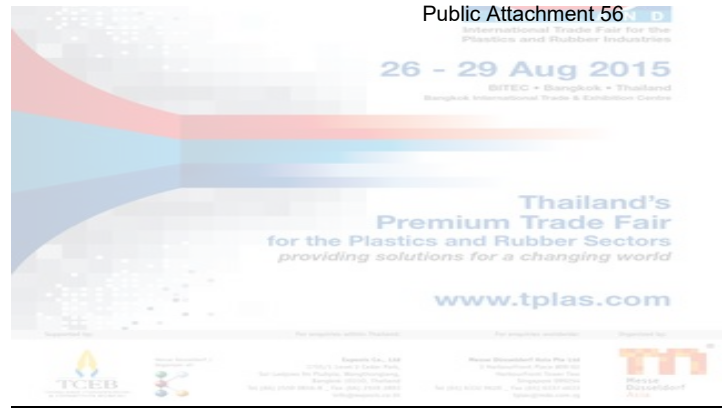
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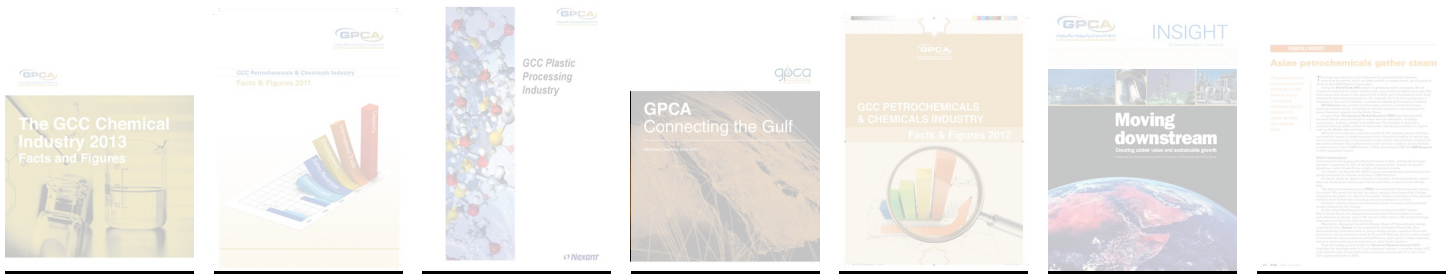
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