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Trade and Anti-dumping Programs Directorate
Canada Border Services Agency
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NON-CONFIDENTIAL

SENT VIA E-MAIL

June 9, 2021

SIMA Registry and Disclosure Unit
Anti-dumping and Countervailing Program
Canada Border Services Agency
11th Floor, 100 Metcalfe Street
Ottawa ON K1A 0L8

RE: Further Information of Relevance Concerning CertainTeed Canada Inc.’s Request for Re-Investigation of Normal Values and Export Prices in *Certain Gypsum Board* and Ongoing Disclosure Letter Concerning Market Conditions

On October 19, 2020, CertainTeed Canada, Inc. (“CTG Canada”) filed a request that the CBSA commence a re-investigation of normal values and export prices of gypsum board covered by the Finding in *Certain Gypsum Board* (the “Finding”).¹ In that letter, CTG Canada explained that there have been significant changes in selling prices in the United States, and, in particular, that at least three U.S. gypsum board manufacturers issued price increases ranging between 10 and 15 percent that would take effect in October 2020.² CTG Canada provided an update to that letter on December 17, 2020, where it provided information concerning impending further 20 percent price increase by CertainTeed Gypsum US (“CTG US”) as well as United States Gypsum Company (“USG”), to take effect on January 4, 2021.³ CTG Canada provided a further letter on March 17, 2021 indicating that CTG US announced a []% price increase on all wallboard products sold in the United States to take effect on [].⁴

¹ See Letter from CTG Canada to the CBSA, “Request for Re-Investigation of Normal Values and Export Prices in Certain Gypsum Board” (October 19, 2020).

² Letter from CTG Canada to the CBSA, “Request for Re-Investigation of Normal Values and Export Prices in Certain Gypsum Board” (October 19, 2020) at 5.

³ Letter from CTG Canada to the CBSA, “Further Information of Relevance Concerning CertainTeed Canada Inc.’s Request for Re-Investigation of Normal Values and Export Prices in *Certain Gypsum Board*” (December 17, 2020) at 1-2.

⁴ Letter from CTG Canada to the CBSA, “Further Information of Relevance Concerning CertainTeed Canada Inc.’s Request for Re-Investigation of Normal Values and Export Prices in
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Further to those letters, and in conformity with CTG US's ongoing disclosure obligations set out in the CBSA's letter of July 18, 2019, CTG Canada and CTG US (collectively "CTG") would like to provide an update to the CBSA concerning price increase notices in the U.S. and Canadian markets.

With respect to price increase notices in the U.S. market, all major U.S. manufacturers have recently announced price increases:

- On [], USG announced a price increase of [] percent on all wallboard products, effective [] for sales in the United States. *See Confidential Attachment 1 ("USG Price Increase Notice")*.
- On [], GP Gypsum LLC ("GP") announced that it would be []. *See Confidential Attachment 2 ("GP Price Increase Notice")*.
- On [], CTG US announced a price increase of [] effective [] for sales in the United States. *See Confidential Attachment 3 ("CTG US Price Increase Notice")*.
- On [] National Gypsum announced a price increase of [] effective [] for []. *See Confidential Attachment 4 ("National Gypsum Price Increase Notice")*.

With respect to price increase notices for the Western Canadian market, on [], CTG Canada announced an [] price increase on [] effective []. *See Confidential Attachment 5 ("CTG Canada Price Increase")*.

As noted in CTG's re-investigation requests, therefore, these very significant price changes mean that the normal values based on s. 15 of the *SIMA* are no longer reflective of U.S. market prices and would justify a normal value review.⁵

Certain Gypsum Board and Ongoing Disclosure Letter Concerning Market Conditions" (March 17, 2021).

⁵ Memorandum D14-1-8, "Re-investigation and Normal Value Review Policy – Special Import Measures Act (SIMA) at para. 13.

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CTG would be happy to answer any questions the CBSA may have about this request, either directly or through counsel.

Sincerely yours,



Andrew M. Lanouette
Cassidy Levy Kent (Canada) LLP

ATTACHMENT 1

USG Price Increase Notice

*This Attachment has been designated confidential in its entirety.
The Attachment contains business proprietary information, the
disclosure of which would be harmful to CertainTeed Canada Inc.
It is therefore not susceptible to public summary.*

ATTACHMENT 2

GP Price Increase Notice

*This Attachment has been designated confidential in its entirety.
The Attachment contains business proprietary information, the
disclosure of which would be harmful to CertainTeed Canada Inc.
It is therefore not susceptible to public summary.*

ATTACHMENT 3

CTG US Price Increase Notice

*This Attachment has been designated confidential in its entirety.
The Attachment contains business proprietary information, the
disclosure of which would be harmful to CertainTeed Canada Inc.
It is therefore not susceptible to public summary.*

ATTACHMENT 4

National Gypsum Price Increase Notice

*This Attachment has been designated confidential in its entirety.
The Attachment contains business proprietary information, the
disclosure of which would be harmful to CertainTeed Canada Inc.
It is therefore not susceptible to public summary.*

ATTACHMENT 5

CTG Canada Price Increase

*This Attachment has been designated confidential in its entirety.
The Attachment contains business proprietary information, the
disclosure of which would be harmful to CertainTeed Canada Inc.
It is therefore not susceptible to public summary.*